



Privately Held Companies

Helping Owners Stay Focused

Bond Beebe professionals create your tax strategy, provide accounting or financial statement support, develop management reporting and ensure tax returns are filed accurately and on time. We remove the administrative burden from your workday and become your resource to provide objective feedback and the ability to talk in confidence about tough issues.

We Help Build Value

Our role is to provide the information and advice to help you operate the business and build value. Each client has different goals and every organization's business environment has a unique set of opportunities and challenges. We help execute strategies to move you closer to achieving the goals that are important to you.

Support Resources

Our team will provide accounting, tax, financial reporting, human resource and management advisory support. We will coordinate payroll, benefits and information technology needs and introduce specialists, as needed, to handle projects or address a unique situation. We have extensive relationships with attorneys, bankers and other resources to assist you.

Our Core Function

We help you work on critical success factors in your business and determine the key performance indicators that measure progress.

The Next Step

Call us to explore your options. We welcome the opportunity to learn more about your organization.
301.272.6000

Long Term Vision Support

Time passes quickly. We develop tax and financial strategies to aid in providing security and minimizing risk. We create a Gap Plan that starts with understanding your three to five most critical goals and the obstacles associated with them. Then, we manage your financial and tax needs, while working toward narrowing the gap from where you are today, to what you want to accomplish.

Key Service Areas Include

- Goal Setting & Profit Growth
- Financial Reporting | Audits & Reviews
- Complied Financial Statements/Management Reports
- Tax Planning | Gifting & Estate Strategies
- CFO & Controller Services
- Outsourcing the Accounting Function
- Outsourcing the Human Resource Function
- Cash Flow, Forecasts, Budgets & Financing Needs
- Risk Assessment & Internal Controls
- Business Valuation
- Fraud & Forensics
- Exit, Transition & Succession Strategies
- Wealth Management

Why Bond Beebe?

We have the experience, ask the right questions and value communication. Our clients are not a number, we pride ourselves in creating deep and lasting relationships to help clients achieve and surpass their goals.